

THE STREAK CONTINUES!!

For the fifth year, *Bloomberg Wealth Manager* ranked the top independent financial-advisory firms in the nation.

For the fifth year, The Monitor Group has made the list.

The Monitor Group is proud to announce its fifth year inclusion in *Bloomberg Wealth Manager's* annual ranking of top independent financial-advisory firms. This extends our streak of making the list since the list's inception in 2001 to 5 years. The magazine limited its list to 500 premier firms based upon a survey conducted by Bloomberg along with information reported to the SEC. For the complete article, go to:

http://wealth.bloomberg.com/wealth/0705/jul_ft_rankings.pdf

“Bring it on’ might well have been the cry of the financial-advisory firms that made the fifth annual Bloomberg Top Wealth Manager ranking,” says author Kieran Beer. Beer points out that more individuals are turning to wealth managers to over see their financial well-being. The Monitor Group’s Glenn Kautt responds to the article, “It is an honor to make Bloomberg’s list for the fifth consecutive year. Some individuals are still unsure about the markets, and others are still unnerved about corporate scandals. Instead of taking a risk with a broker-dealer, more high-net worth individuals crave the trust and service that only a registered investment advisor can provide.”

Although Bloomberg’s ranking is focused on registered independent advisors, the firms vary greatly in compensation methods and investment products offered. The Monitor Group charges asset-based fees and does not receive commissions of any kind.

ABOUT THE MONITOR GROUP

The Monitor Group is a nationally recognized financial planning firm providing advanced wealth management services from the Washington, DC metropolitan area. For more information or to schedule an interview, visit www.TheMonitorGroup.com or call (703) 288-0500.

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