

“TOP DOG” CHAMPS – NATIONAL TOP WEALTH MANAGERS

The Monitor Group ranked as “Top Independent Advisor” with Bloomberg’s Annual Top Wealth Managers list in *Wealth Manager* magazine July/August 2003

The Monitor Group is proud to announce its third year inclusion in *Bloomberg Wealth Manager* magazine’s third annual ranking of top financial advisors. The magazine limited its list to independent advisory firms by eliminating banks, broker-dealers, trust companies, and insurance companies. The ranking was based on a survey conducted by Bloomberg, along with information reported to the Securities and Exchange Commission. For the complete article go to <http://wealth.bloomberg.com/wealth/07-0803/jul.ft.RANK.pdf>.

Although Bloomberg is ranking focused on registered independent advisors, the firms vary greatly in compensation methods and investment products offered. The Monitor Group charges fees for its services. This is commonly referred to as “fee-only.” The firm does not receive commissions of any kind or have products for sale. Also, The Monitor Group’s decision to take on new clients is not based *solely* on the client’s potential account size. Engagement decisions are based on the value and service the firm can provide for a long-term successful relationship.

ABOUT THE MONITOR GROUP

The Monitor Group is a nationally recognized financial planning firm providing advanced wealth management services from the Washington, DC metropolitan area. For more information or to schedule an interview, visit www.TheMonitorGroup.com or call (703) 288-0500.

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